



## STRATEGY SELECTION FORM

Client Name(s): \_\_\_\_\_

Account # (if known): \_\_\_\_\_

### Strategy

**Developed Regional**

**The Developed Regional Strategy:** We select a diversified mix of ETFs that invest in different regions of developed markets across the world

### Fees

Strategy Fee 0.75 %

Advisor Fee \_\_\_\_\_ %

Total Fee \_\_\_\_\_ %

### Signatures

\_\_\_\_\_  
Client Date

\_\_\_\_\_  
Client Date

\_\_\_\_\_  
Advisor Date

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