



STRATEGY SELECTION FORM

Client Name(s): _____

Account # (if known): _____

Strategy

U.S. Dividend ETF

The U.S. Dividend ETF Strategy: ETFs are selected based on the combination of capital appreciation and the potential for income. the focus is on specific sector ETFs that hold individual securities which have a history of paying a higher dividend yield than the average S&P 500 security.

Fees

Strategy Fee 0.75 %

Advisor Fee _____ %

Total Fee _____ %

Signatures

Client **Date**

Client **Date**

Advisor **Date**

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