

STRATEGY SELECTION FORM

Client Name(s): _____

Account # (if known): _____

Strategy

Equity Commodity

The Equity Commodity Strategy invests in equities of firms operating in the natural resource and commodities markets. This investment approach for commodities can provide participation in long-term commodity price trends because corporate profitability of firms operating in the natural resource sectors are often strongly linked to commodity prices.

Fees

Strategy Fee 0.95 %

Advisor Fee _____ %

Total Fee _____ %

Signatures

Client **Date**

Client **Date**

Advisor **Date**

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