



## STRATEGY SELECTION FORM

Client Name(s): \_\_\_\_\_

Account # (if known): \_\_\_\_\_

### Strategy

**Global Fixed Income**

**The Global Fixed Income Strategy:** A combination of the U.S. and International fixed income strategies plus additional global high-yield exposure.

### Signatures

#### Fees

Strategy Fee 0.95 %

Advisor Fee \_\_\_\_\_ %

Total Fee \_\_\_\_\_ %

\_\_\_\_\_  
Client Date

\_\_\_\_\_  
Client Date

\_\_\_\_\_  
Advisor Date

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