

STRATEGY SELECTION FORM

Client Name(s): _____

Account # (if known): _____

Strategy

Growth

The Growth Strategy seeks to achieve capital appreciation by investing in common stocks of various-sized companies we believe will experience accelerated earnings, strong revenue growth, and robust share price appreciation.

Signatures

Fees

Strategy Fee 0.95 %

Advisor Fee _____ %

Total Fee _____ %

Client Date

Client Date

Advisor Date

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